

Disclosure of Shareholdings

FORM II

Notification in the case of action in concert or as an organised group and in the case of changes in the composition of those involved and the type of understanding or group pursuant to Art. 10 and Art. 21 SESTO-FINMA

Addressees and time limits

Notifications must be submitted to the company and to the competent Disclosure Office in writing within four trading days (Art. 22 para. 1 BEHV-FINMA). Notifications that are submitted by fax or electronically are recognised for the purposes of compliance with time limits. The original document must follow by mail (Art. 7 para. 1 BEHV-FINMA).

Language

All notifications and applications must be drawn up in English, French or German.

Disclosure forms

The disclosure forms drawn up by the Disclosure Office of SIX Swiss Exchange are intended to facilitate complete disclosure on the part of those subject to notification obligations. Their use is not mandatory, however.

Address

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Form II

Notification in the case of action in concert or as an organised group and in the case of changes in the composition of those involved and the type of understanding or group pursuant to Art. 10 and Art. 21 SESTO-FINMA

I. Information on the issuer, persons subject to disclosure obligations, timing and the circumstances triggering the obligation to notify

Name of listed company	1
Lonza Group AG	
Identity of the individual group members: Surname, first name and place of residence or company name, head office and address of the buyer or seller (<i>beneficial owner</i>)	2
BlackRock, Inc., 40 East 52nd Street, New York, 10022, U.S.A (mother company)	
In the event of indirect acquisition or indirect sale:	3
<p>Surname, first name and place of residence or company name, head office and address of the <u>direct buyer or seller</u> and/or the other persons concerned, as well as details of the relationship between the beneficial owner and the direct buyer or seller, disclosing the full structure by which control is exercised</p> <p>Indirectly held by:</p> <p>BlackRock, Inc., 40 East 52nd Street, New York, 10022, U.S.A. (mother company) BlackRock Holdco 2, Inc., 40 East 52nd Street, New York, 10022, U.S.A. BlackRock Financial Management, Inc. 40 East 52nd Street, New York, 10022, U.S.A. BlackRock Advisors Holdings, Inc., 40 East 52nd Street, New York, 10022, U.S.A. BlackRock International Holdings Inc., 40 East 52nd Street, New York, 10022, U.S.A. BR Jersey International Holdings LP, 22, Grenville Street, St. Helier, JE4 8PX, Jersey BlackRock Group Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom BlackRock Investment Management (UK) Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom BlackRock International Limited, 40 Torphichen Street, Edinburgh EH3 8JB, United Kingdom BlackRock (Institutional) Canada Ltd, 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada BlackRock Holdings Canada Ltd., 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada BlackRock Holdco 4, LLC, 40 East 52nd Street, New York, 10022, U.S.A. BlackRock Holdco 6, LLC, 40 East 52nd Street, New York, 10022, U.S.A.C BlackRock Delaware Holdings, Inc., 40 East 52nd Street, New York, 10022, U.S.A. BlackRock Institutional Trust Company N.A., 400 Howard Street, San Francisco, CA, 94105 - 26108, United States BlackRock Australia Holdco Pty., Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, Australia BlackRock Luxembourg Holdco S.a.r.l., 6D, Route de Trèves, Senningerberg, L-2633, Luxembourg Trident Merger LLC, 40 East 52nd Street, New York, 10022, U.S.A BlackRock Cayco Ltd. c/o Walkers SPV Limited, P.O.Box 908GT, Walker House, Mary Street, George Town, British West Indies, Cayman Islands BlackRock Trident Holding Co. Ltd., Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland.</p> <p>Directly held by:</p> <p>BlackRock Asset Management Australia Limited, Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, PO Box N43, Grosvenor Place NSW 1220, Australia BlackRock Asset Management Japan Limited, Sapia Tower, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo, 100-8217, Japan Blackrock Advisors UK Ltd, Murray House, 1 Royal Mint Court, London, EC3N 4HH, United Kingdom BlackRock Institutional Trust Company, N.A., 400 Howard St, San Francisco, CA, 94105-2618,</p>	

<p>United States BlackRock Fund Advisors, 400 Howard Street, San Francisco, CA 94105, United States BlackRock Asset Management Canada Limited, 161 Bay Street, Suite 2500, Toronto, Ontario M5J 2S1, Canada BlackRock Financial Management, Inc., 40 East 52nd Street, New York NY 10022, United States BlackRock Investment Management, LLC, 800 Scudders Mill Road, Plainsboro NJ 08536, U.S.A BlackRock Investment Management (Australia) Limited, Level 43, Grosvenor Place, 225 George Street, Sydney, NSW 2000, PO Box N43, Grosvenor Place NSW 1220, Australia BlackRock Investment Management (LUX), 6D, Route de Trèves, Senningerberg, L-2633, Luxembourg BlackRock (Netherlands) B.V., Forum House, Grenville Street, St. Helier, JE1 0BR, Jersey BlackRock Fund Managers Limited, 33 King William Street, London, England, EC4R 9AS, United Kingdom BlackRock International Limited., 40 Torphichen Street, Edinburgh, Scotland, EH3 8JB, United Kingdom BlackRock Investment Management (UK) Ltd, 33 King William Street, London, England, EC4R 9AS, United Kingdom</p>	
<p>Date of the act which creates the obligation to notify</p> <p>22/07/2010</p>	<p>4</p> <p>Date of transfer of equity securities (if different from section 4)</p> <p>5</p>
<p>Facts and circumstances triggering the obligation to notify (Art. 21 para. 1 b SESTO-FINMA) (e.g.: acquisition, sale, securities lending and similar transactions pursuant to Art. 14 SESTO-FINMA, exercise or non-exercise of financial instruments pursuant to Art. 15 SESTO-FINMA, changes in the company's registered capital, decisions by a court or public authority, grounds for action in concert or a change to the composition of a group)</p> <p>The obligation to notify was triggered by an acquisition of shares</p>	
<p>Type of understanding</p> <p>Affiliated Group</p>	<p>7</p> <p>8</p> <p>Surname, first name, and place of residence of the person responsible for representing all group members</p> <p>BlackRock, Inc. 40 East 52nd Street, New York, 10022, US</p>
<p>Surname, first name, place of residence, telephone and fax numbers of the contact person responsible</p> <p>Matt Beattie, BlackRock Investment Management (UK) Limited, 33 King William Street, London, EC4R 9AS Tel: +44 20 7743 5789 / Fax: +44 20 7743 1000</p>	<p>9</p> <p>10</p> <p>Date and signature</p> <p>28th July 2010</p> <p> Matt Beattie</p>

II. Disclosure of purchase positions pursuant to Art. 12 para. 1 a SESTO-FINMA

Equity securities, conversion and share purchase rights (Art. 15 para. 1 a SESTO-FINMA), granted (written) share sale rights (Art. 15 para 1 b SESTO-FINMA) and financial instruments (Art. 15 para. 1 c SESTO-FINMA)

<p>Percentage of voting rights (entire shareholding)</p> <p>3.10%</p>
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1. Equity securities:

Shares	Number	Voting rights ¹	
		Number	Percentage ²
Regist.	1,640,736	1,640,736	3.10%
Bearer			
Total:		^{1.1} 1640,736	^{1.2} 3.10%

Securities lending and comparable transactions in equity securities

From the above mentioned equity securities, the following part is held due to securities lending and comparable transactions (Art. 21 para. 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

Shares	Number	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty
Regist.				
Bearer				

2. Financial instruments

a. Conversion rights, share purchase rights and granted (written) share sale rights, that provide or permit actual delivery³:

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage ²	
Total:		^{2.1}	^{2.2} 0.00%	

¹ Whether exercisable or not.

² Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (Art. 12 para. 2 SESTO-FINMA).

³ Whether standardised or not.

b. Financial Instruments that provide for or permit cash settlement, as well as other differential transactions (such as contracts for difference and financial futures) (Art. 15 para. 1 c SESTO-FINMA):

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage	
Total:		3.1	3.2	

c. Financial Instruments which economically enable the acquisition of equity securities in respect to a public takeover offer (Art. 15 para. 2 SESTO-FINMA):

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage	
				N/A
Total:		4.1 0	4.2 0.0%	

Securities lending and comparable transactions in financial instruments

From the above mentioned financial instruments (Point 2 a, b and c), the following part is held due to securities lending and comparable transactions (Art. 21 para. 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

Type of rights	Number	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty

TOTAL SHAREHOLDING:

Number	Percentage
S1 (=1.1+2.1+3.1+4.1)	S2 (=1.2+2.2+3.2+4.2)
1,640,736	3.10%

III. Disclosure of sale positions pursuant to Art. 12 para. 1 b SESTO-FINMA

Share sale rights (specifically put options) and granted (written) conversion and share purchase rights as well as financial instruments that provide for or permit cash settlement as well as other differential transactions (such as contracts for difference and financial futures)

Percentage of voting rights from underlying shares (entire shareholding)

-0.0004

Detailed information (Art. 15 and Art. 21 para. 1 a and para. 2 c and d SESTO-FINMA)

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage	
CFD	-19,033	-19,033	-0.0004	
Total:		-19,033	-0.0004	

IV. Notification in the case of changes to the composition of those involved and in the type of understanding or group pursuant to Art. 10 para. 5 SESTO-FINMA

Please note:

When reporting a change to a group, all of the other information stated in Art. 21 SESTO-FINMA must also be updated and reported, i.e. there must always be full disclosure in accordance with sections I to III of this form.

Change in the composition of those involved

Previous (or "see notice dated"):

New as of (date):

Change in the type of understanding or group

Previous (or "see notice dated"):

New as of (date):